## Decision Maker Plus



Comprehensive Tax and Planning Services for Discerning Decision Makers

Business Executives, Business Owners Entrepreneurs, Investors, Fiduciaries



#### **DECISION MAKER PLUS**

We are Experienced Professionals

offering Comprehensive Services

providing Long-Term Results.

### Decision Maker Plus

We have nearly 30 years of experience in the Kansas City area serving individuals, business professionals and business owners like you. We understand that money is not why you work; but rather it is a tool you can use to enjoy the things in life that matter most to you.

You are the Decision Maker.

We know you need enhanced tax and planning services.

Through *Decision Maker Plus* we offer a full range of services that will help you establish goals and develop action plans to achieve the growth and quality of life you seek.

We are professional, prompt and precise.

PLUS we strive to remain personal and approachable while bringing you the comprehensive financial strategies and planning you need.







**Business Executives** 

**Business Owners** 

Entrepreneurs

**Investors** 

**Fiduciaries** 



Our expanded services for you utilize the expertise of our highly experienced and trained team members.

# Using McRuer CPAs' Decision Maker Plus gives you access to:

- Cutting-edge, highly-efficient information sharing technology
- Secure online data storage and data sharing portals
- Priority response communications
- Coordination with your other approved professional advisors
- Proactive planning and strategy implementation
- Flexible scheduling for after hours or weekend appointments

#### Our Decision Maker Plus Services include:

- Income Tax Planning
- Estate Tax Planning
- Wealth Accumulation and Protection Services
- Business Startup and Expansion Services
- Generational and Spousal Wealth Transfers
- Financial Services Incident to Divorce
- Services for Liquidity Events
- Education Finance Planning
- Retirement Planning and more!





"We help you by integrating your personal, business, multi-generational and estate tax planning needs to give you the peace of mind you deserve as you reach your financial goals."

CPA Scott McRuer
Managing Member

Decision Maker Plus addresses all types of business and taxable entities including corporations, partnerships, trusts, estates, family limited partnerships, family foundations, not-for-profits and more.



Planning beyond your tax bill to help you reach your financial goals.



Planning beyond your tax bill to help you reach your financial goals.

Contact us for more information. (816) 741-7882 • *kccpa.com*